

About Us

CapitaLand Investment Limited (CLI) (SGX: 9CI) is a leading global real estate investment manager (REIM) with a strong Asia foothold. We were listed on the Singapore Exchange on 20 September 2021 after CapitaLand Limited restructured its business to form two distinct entities – CLI, the listed REIM business and CapitaLand Development (CLD), the privatised property development arm.

CLI aims to scale our funds under management (FUM) and fee-related earnings through our long-standing presence and leadership in Asia, a full stack of investment management and operating capabilities, as well as our ability to draw on the development capabilities of and pipeline investment opportunities from CLD within the CapitaLand Ecosystem. As at 31 December 2021, CLI managed approximately S\$86 billion of FUM, through our six listed real estate investment trusts and business trusts, and over 20 private funds across the globe.

Sustainability is at the core of what CLI does. As a responsible real estate company, CLI contributes to the environmental and social well-being of the communities where we operate, as we deliver long-term economic value to our stakeholders.

We are not a new
CapitaLand,
but one with a
sharpened focus and
an **exciting future**.

MR LEE CHEE KOON
GROUP CEO



Find out more about us



The CLI team will continue to make large strides forward across our fund management, lodging management and real estate investments, staying steadfast to our commitment to be a trusted partner as we build a sustainable and successful leading global REIM delivering high quality returns.



MR LEE CHEE KOON
GROUP CEO

Our Global Presence

CLI's core markets include Singapore, China and India. But our boots on the ground extend far beyond that, to over 200 cities in more than 30 countries across Asia-Pacific, Europe, and the USA. Our real estate investment and management expertise has helped us build up a diversified portfolio of recognisable brands, assets and operating platforms — from retail, office and lodging properties to new economy assets such as business parks, industrial, logistics and data centres.



	RE AUM (S\$'B)	FUM (S\$'B)
Singapore	40.5	36.3
China	44.9	27.8
India	3.8	4.0
Other Asia ¹	15.6	6.3
International ²	18.1	11.9
Total	122.9	86.2

¹ Includes Indonesia, Japan, Malaysia, Philippines, South Korea, Thailand and Vietnam.
² Includes Australia, Europe, UK and USA.

Focused Execution Sustainable Returns

• Sustainable Group Returns

ROE	TOTAL PATMI	OPERATING PATMI
8.7%	S\$1,349M	S\$497M
FY 2020: -3.8%	FY 2020: -\$559M	▲ 12%

• Disciplined Capital Management

NET DEBT/ EQUITY	INTEREST COVERAGE RATIO	INTEREST SERVICE RATIO
0.48x	6.3x	4.1x

GROUP CASH AND UNDRAWN FACILITIES
OF CLI'S TREASURY VEHICLES

S\$7.0B

• Fee Income-related Business (FRB)

FRB REVENUE	FM FRE	FM FRE/FUM RATIO
S\$905M	S\$409M	50 bps
▲ 15%	▲ 34%	▲ 10bps

• Real Estate Investment Business (REIB)

REVENUE	EBITDA	CAPITAL RECYCLED
S\$1,506M	S\$2,230M	S\$13.6B
▲ 15%	FY 2020: -\$225M	▲ 4.5 times

CapitaSpring, Singapore